

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**Shuifa International Holdings (BVI) Co., Ltd  
(水发国际控股(BVI)有限公司)**

**U.S.\$200,000,000 4.00 per cent. Guaranteed Bonds due 2024 (the “Bonds”)  
(Stock Code: 40624)**

**unconditionally and irrevocably guaranteed by  
Shuifa Group Co., Ltd.  
(水發集團有限公司)**

*Joint Global Coordinators*

**China International  
Capital Corporation**

**Guotai Junan  
International**

**Huatai  
International**

*Joint Lead Managers and Joint Bookrunners*

**China  
International  
Capital  
Corporation**

**Guotai  
Junan  
International**

**Huatai  
International**

**Bank of  
China**

**Haitong  
Bank**

**CMB Wing  
Lung Bank  
Limited**

**CNCB  
Capital**

**Haitong  
International**

**SPDB  
International**

**CEB  
International**

**GF  
Securities**

**China  
Industrial  
Securities  
International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds, as described in the offering circular dated 17 March 2021, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Bonds is expected to become effective on 25 March 2021.

Hong Kong, 24 March 2021

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